



Visually Managing Your People Processes

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Ingersoll Rand Family of Brands







Our Business Operating System (BOS) is the standard framework for how we operate

Longevity

6+ Years Foundation of our commitment to operational excellence and growth excellence

Lean Transformation

2013

2014

2015

2016F

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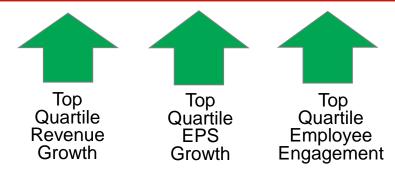
40% of conversion costs

60% of conversion costs

66% of conversion costs and 29% of employees

~77% of conversion costs and ~35% of all employees (~70% of plant personnel)

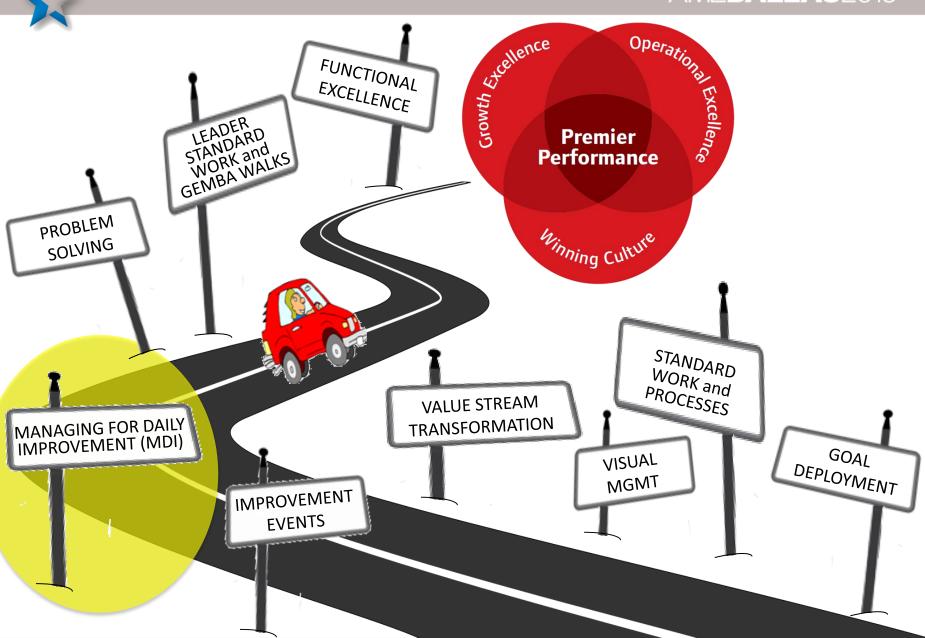
Multi-year Performance Trend



Maturity and Growth



Expansion from four-wall thinking to functional, transactional environments



Association for Manufacturing Excellence.





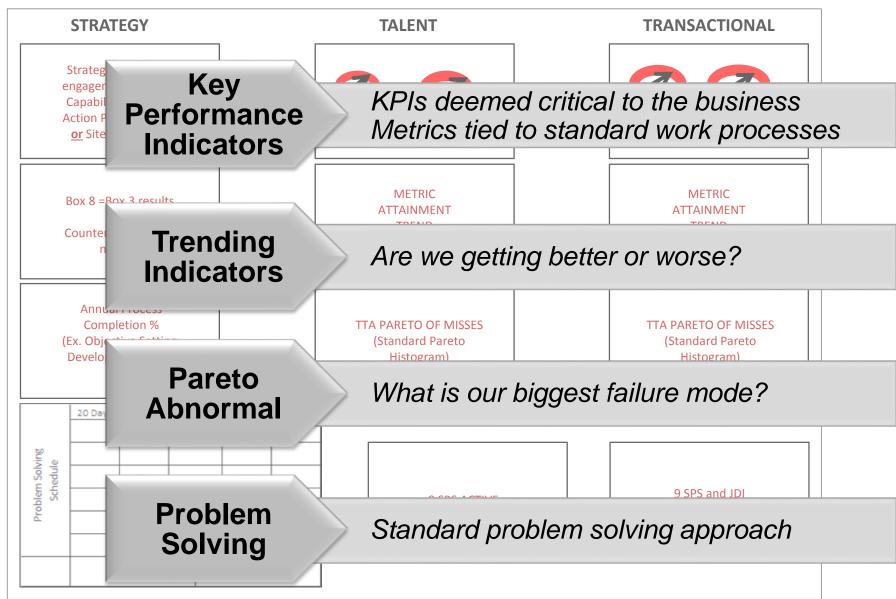
Key Elements of MDI

- <u>Measure</u> and <u>trend</u> key performance metrics/indicators
- <u>Define</u> normal/abnormal on performance charts
- <u>Pareto</u> abnormal
- Deploy structured <u>problem</u> <u>solving</u>













Shining the Light: The Right KPIs



Leverage local leadership Align with strategic business goals







Share • Learn • Grow



How to Involve All

Ownership at the local level	Coaching from the executive leadership
 Leader standard work expanded from shop floor to front office Included on gemba walk Coaches assigned locally 	 Framework versus dictated metrics Layered audit and coaching (kata)





Fail Fast ... "It's Just Paper"







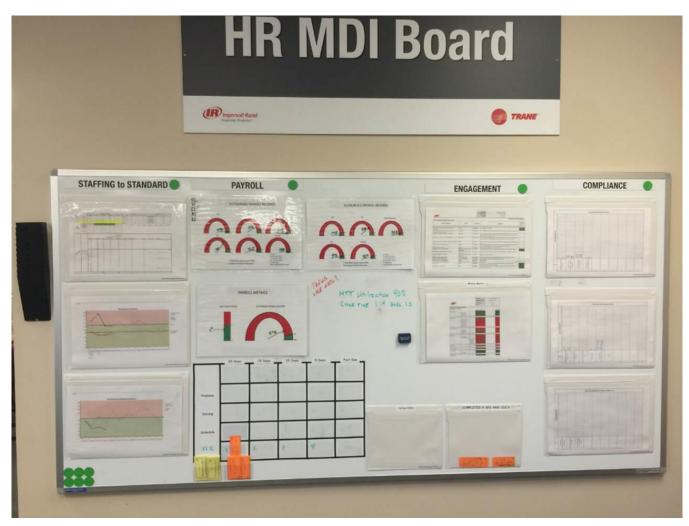
Fail Fast ... "It's Just Paper"







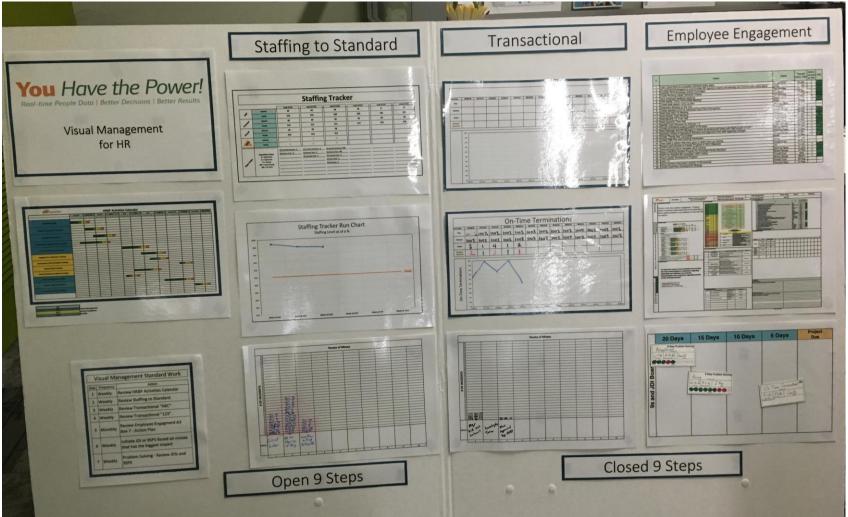
Fail Fast ... "It's Just Paper"







Sample HR MDI



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Maturity Curve

Managing For Daily Reporting

> Managing For Daily Expediting

The board doesn't deliver results; the process delivers results





MD



Share • Learn • Grow



Results

- Time to Fill reduction of nearly 40%
- Off cycle check request reduction of 50%
- Zero compliance misses
- Cost avoidance of \$60k
- Improved cadence of development discussions
- Improved engagement



"The board helps us to understand where our issues are and allows us to work together to solve them."

agement - Charlotte Res

Talent

"The visual management board empowers us to manage our people more efficiently."

"Visual management is key to truly being a strategic business partner—to understand the business and tell the story so anyone can understand current issues/needs."

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"It was interesting dialogue that I don't think would have happened if it hadn't been for showing the data at the board."

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Adoption and Change Management



- Global deployment
- Training plan
- No forced adoption



Growt

Operat

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nning Culto



Lessons Learned

- Fail fast it's only paper
- Provide a framework vs. micro management
- Local leader involvement
- Leader standard work to sustain
- Coaching kata at Gemba









Questions or Discussion









Thank You!

Your opinion is important to us! Please take a moment to complete the survey using the conference mobile app.

Session: WP/28 Visually Managing Your People Processes Mike Mosher / Patrick Davis Ingersoll-Rand

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